

JAGADISH F PATTAR

MBA FINANCE, B.COM, K-SET

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Gandhi Nagar, Gokul Road, Hubli

SYNOPSIS:

- MBA (Finance) with **10+ years** of versatile industry experience **Investment Banking and Capital Market Services with Deutsche Bank and HCL Capital Market Services.**
- **9 years** of teaching experience in core finance domain at MBA level (5 Years) and BBA Level (2 Years)
- **K-SET in Management** cleared in 2013.
- Significant exposure in Investment Banking, OTC Derivative market, OTC Derivative products, Nostro Reconciliation & settlement of OTC Derivative Trades & Capital Market Services
- Proven ability in Nostro reconciliation & investigation of settlement discrepancies related to OTC derivative products (Interest Rate Swaps, Cross Currency Swaps, Money Market, Swaptions, Bond Options and FX Trades etc.)
- Efficient Team Leader & Player, combining communication, interpersonal & problem solving skills with analytical, decision making and leadership capabilities to enhance organizational objectives.

TEACHING EXPERTISE

- Derivatives Market and Risk Management
- Security Analysis and Portfolio Management
- Financial Management
- Financial Accounting
- Financial Services
- Management Accounting
- Managerial Economics
- Mutual Funds
- Project Management

CAREER HISTORY

KES's Institute of Excellence in Management Science, Hubli

Designation: Asst. Professor (Finance Specialization), June 2019 – Till Date

Job Profile:

- Academic Coordinator
- University Exam Coordinator
- Training Students on NCFM and NISM Certification Programs
- University Affiliation coordinator.
- Active Participation in organizing webinars and events for degree students.

Credentials:

Faculty Development Programs attended:

1. FDP on Mutual Funds at Mumbai for 2 days organized by NISM and AMFI Mumbai
2. FDP on Case Study Analysis at Chetan Business School Hubli
3. NPTEL Certification in Behavioral and Personal Finance.
4. External Examiner for MCP Viva Voce

S.D.V.S. Sangh's, Annapoorna Institute of Management Research, M.B.A Programme, Sankeshwar
Designation: Asst. Professor (Finance Specialization), June 2016 – June 2019

Job Profile:

- Handling Finance subjects such as Corporate Finance, Security Analysis and Portfolio Management, Mutual Funds, Management Accounting and Managerial Economics.
- Employed distinguished teaching methods, incorporating visual activities to address all learning styles.
- Taken up the role of Academic Coordinator and coordinating all the academic activities.

K.L.E's College of Business Administration, Lingaraj College, Belgaum

Role: Lecturer (Finance Specialization), July 2014 – May 2016

Job Profile:

- Taught finance specialized subjects such as Financial Management, Securities Markets, Project Finance, Mutual Funds and Financial services.
- Internal Exam Controller- Managing internal examinations for all the semesters of BBA.
- Organizing and managing In-House fests and events in the college

M/s. S. V. K. H. & Company, Belgaum

Role: Team Leader (Assurance Services), July 2013 – June 2014

Job Profile:

- Worked with a Chartered Accountant, Belgaum and Provided Assurance Services to Stock Broking Franchisees and Verification and Reconciliation of Books of Accounts of Stock Broking Franchisees.

GOMATESH COLLEGE OF COMMERCE, Belgaum

Role: Guest Faculty – July 2012 – Jun 2013

Job Profile:

- Taught Financial Management and Commercial Arithmetic subjects for bachelor of commerce.

Shantesha Motors Private Ltd, Belgaum

Role: Insurance Head – Jan 2011 to Jun 2012

DEUTSCHE BANK OPERATIONS INTERNATIONAL, Bangalore

Process Supervisor/ Team Leader (OTC Derivatives), Dec 2006 – Jun 2010

Job Profile:

- Led a team of 10 members in OTC Derivative Operations for Nostro Reconciliation & Investigation of Trade Discrepancies & Post Trade Settlements
- Investigated un-reconciled Nostro Breaks (Day one breaks) and followed up with Middle Office & Front Office and Counter parties for the speedy resolution of aged breaks
- Focused on resolution of trade discrepancies in coordination with Middle Office and Front Office
- Ensured resolution of breaks in compliance to SLA parameters

Achievements:

- Instrumental in resolution for Bond & Repo trade settlement for ZAR currency at Deutsche Bank resulting in settlement of 50 ledger cash flows pending since 2003 due to absence of required procedure

HCL CAPITAL MARKET SERVICES (HCL Technologies), Bangalore

Sr. Process Executive (OTC Derivatives), Feb 2005 – Nov 2006

Job Profile:

- Reconciled Funding & WASH Account using SSR, Summit GBO and Funding Manager
- Monitored day to day activities of Funding and WASH Account Reconciliation
- Generated/ updated various status reports for the senior leadership team based on business requirements
- Liaised with the Middle Office for prompt resolution of defects

KARVY STOCK BROKING LIMITED, Belgaum

Officer/ Dealer – NSE, BSE and Futures and Options, Oct 2003 – Jan 2005

Job Profile:

- Coordinated back office activities including preparation of Bank Reconciliation Statement
- Managed Cash/ Shares Accounts for clients

GEOJIT SECURITIES LTD, Hubli

Jr. Officer/ Dealer – NSE & BSE, Feb 2002 – Jul 2003

Job Profile:

- Functioned as Dealer for NSE/ BSE and managed back office activities

EDUCATION

- **MBA (Finance)**, Visveswaraiah Technological University, Belgaum, 2000, Secured First class.
- **B Com**, Karnatak University, Dharwad, 1998, Secured First Class

Date of birth: 01st July 1977; **Languages Known:** English, Hindi and Kannada